**MPIDR-NES Training Programme** 

Moscow, New Economic School, 14th January - 1st February 2013

### **Population and Health**

**Lecture 16.** Divergences/convergences in mortality. A new approach to health transition

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- Social security systems
- WHO target of the 1970s
- UN Population Division scheme of converging life expectancies towards the highest levels
- Far from having been realised, today such objectives seems to be hopeless



### **Increasing disparities in life expectancy**







#### Will life expectancy increase indefinitely ? Oeppen-Vaupel straight line





Oeppen Jim and Vaupel James W., 2002. – Broken limits to life expectancy, Science, vol. 296, n° 10 May 2002, p. 1029-1031.

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#### Will life expectancy increase indefinitely ? A broken line





Note: Graph A shows the different countries which, in turn, held the life expectancy record for the year. Graph B illustrates the changes of pace as measured by the gradient (in %) of the fitted lines. A 10% gradient signifies that life expectancy increases annually by one-tenth of a year; 20% by one-fifth of a year; 33% by one-third of a year. (J. Vallin and F. Meslé, *Population & Societies*, no. 473, Ined, december 2010)

# Is there any theory that can explain contradictory facts observed to-day?



The 3 ages of the *epidemiologic transition theory* according to Abdel Omran (1971)

- Age of pestilence and famine, when mortality was very high and fluctuating, with life expectancy less than 30 years,
- Age of pandemics receding, during which life expectancy has stedily increased, from about 30 years to close to 60,
- Age of degenerative diseases and man made diseases, when, after some additional reduction, mortality tends to stabilise at a low level.





- When life expectancy climes up again in western industrialized countries (the cardiovascular revolution)
- When Eastern Europe misses this new step
- When AIDS spread in Africa

### Is it enough to expand the theory? Or necessary to put its bases in question?

- Interpretation of the cardiovascular revolution: a 4<sup>th</sup> age?
  - « Age of delayed degenerative diseases », Jay Olshansky et Brian Ault (1986)
  - *« the hybristic stage »* (the age of diseases related to behaviour and lifetstyle), Richard Rogers and Robert Hackenberg (1987)

- Interpretation of AIDS: a 5<sup>th</sup> age?
  - The age of reemergence of infectious and parasitic diseases, Jay Olshansky et al. (1998)
  - The age of aspired quality of life with paradoxical longevity and persistent inequities. Abdel Omran (1998)
- «and beyond»: a 6<sup>th</sup> age?
  - *«Health for all»* towards equity and quality Abdel Omran 1998



Considering Omran's epidemiologic transition as only a first step of the health transition



- The health transition (Frenk *et al.*, 1991)
- Several successive epidemiologic transitions (Horiuchi, 1999)
- A succession of phases of divergence-convergence (Vallin et Meslé, 2004, 2005)





- Julio Frenk, José-Luis Bodabilla, Claudio Stern, Thomas Frejka et Rafael Lozano « Elements for a theory of the health transition » *Health Transition Review*, vol 1 n° 1, 1991
- A concept from M. Lerner (1973), wider than that of epidemilogic transitions since it includes social and behavioural changes
- Combine different levels: « systemic », « societal » « institutional » and « individual »
- However their description is purely theoretical without precise reference to facts





- Shiro Horiuchi Epidemiological transition in human history *in:* Joe Chamie et Robert Cliquet *Health and mortality issues of global concern,* NU, 1999
- A link between the type of society and the main causes of death: « hunting and picking » « agriculture » « industry » « high technology » « future » / « violence » « infection » « Cardiovascular diseases » « cancers » « aging »
- Close to the concept of pathocenosis (Mirko Grmek, 1969) but far from the complexity of current situations



- Any major factor of improvement in life expectancy results in a phase of divergence
- After some time those that were late catch up the pioneers in a convergence phase
- New improvements cause new processes of divergence/convergence
- One on-going process can be interrupted or even contradicted by negative new facts, any time
- A new process can start even if the previous one has not ended
- Sub-national trends may follow the same rule

### **Three large historical examples**

First stage : Omran's epidemiologic transition

## Long-term trends in female life expectancy for selected PPU industrialized countries until the mid-60s





Contribution of mortality decline by age groups to gains in life expectancy in Sweden and Austria: 1829-1880 and 1880-1960

■0-4 ■5-19 ■20-49 ■50+

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#### Contribution of mortality decline by age and causes to gains in life expectancy in France 1925-1960







- New medical tools (Pasteur revolution: aseptic, immunization, antibiotics, etc.)
- Education
- Social security and welfare state



#### Long-term trends in female life expectancy for developing countries except Sub-Saharan Africa and countries affected by war

экономическая школа





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экономическая школа





### A longer perspective for some countries







#### Contribution of mortality decline by age groups to gains in life expectancy in Argentina, India and Afghanistan before and after WW-2

![](_page_23_Figure_1.jpeg)

![](_page_24_Figure_0.jpeg)

![](_page_24_Figure_1.jpeg)

### Second stage: the cardiovascular revolution

### Trends in life expectancy (both sexes) since 1965 in industrialized countries

![](_page_26_Figure_1.jpeg)

![](_page_26_Figure_2.jpeg)

### Trends in life expectancy (both sexes) since 1965 in industrialized countries

Life expectancy

![](_page_27_Figure_2.jpeg)

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Contribution of trends in age-specific mortality for seven main groupes of causes to changes in male life expectancy betwen 1965 and 2005

![](_page_28_Figure_1.jpeg)

![](_page_29_Figure_0.jpeg)

Trends in male standardized mortality rate from cardiovascular diseases since 1965 in 6 industrialized countries

![](_page_30_Picture_0.jpeg)

![](_page_30_Picture_2.jpeg)

- New medical tools (heart surgery and drugs, emergency services, etc.)
- Behavioural changes (diet, stop smoking, exercise)
- Economical and financial aspects

### Third stage: the fight against ageing

![](_page_32_Picture_0.jpeg)

### Trends in life expectancy since 1980 in some Western industrialized countries

![](_page_32_Picture_2.jpeg)

![](_page_32_Figure_3.jpeg)

Trends in female life expectancy at age 65, since 1980

![](_page_33_Figure_1.jpeg)

![](_page_34_Figure_0.jpeg)

Age and cause components of life expectancy changes 1984-2005: increasing weight of lung cancers and mental disorders in the USA and the **Netherlands** 

![](_page_35_Picture_0.jpeg)

![](_page_35_Picture_2.jpeg)

### • The way to take care of elderly

![](_page_36_Figure_0.jpeg)

![](_page_36_Picture_1.jpeg)

- Each major improvement induces new divergence
- No hope for general convergence except if no more progress can be done...

### What about sub-national differences ?

![](_page_38_Figure_0.jpeg)

Trends in female life expectancy by French **Départements** as compared to the upper and lower limits of national trends **1n** industrialized countries

![](_page_39_Figure_0.jpeg)

Historical trends in maximum, minimum, mean and standard déviation of female life expectancy by French **Départements** 

![](_page_40_Picture_0.jpeg)

### Geographical variations in life expectancy in France and Japan since le 1920s

![](_page_40_Picture_2.jpeg)

![](_page_40_Figure_3.jpeg)

### **Trends in sex differences in life expectancy**

![](_page_41_Picture_1.jpeg)

![](_page_41_Figure_2.jpeg)

### Trends in life expectancy at birth in England and Wales by social classes

![](_page_42_Picture_1.jpeg)

![](_page_42_Figure_2.jpeg)

![](_page_43_Picture_0.jpeg)

![](_page_43_Picture_2.jpeg)

- Health transition is not running smoothly
- Successions of diverging/converging moves: an explanatory theory which
  - helps understanding the diversity of cases existing to-day in the world
  - but makes quite pessimistic about a possible future reduction of inequalities

![](_page_44_Picture_0.jpeg)

![](_page_45_Picture_0.jpeg)

### Long-term trends in female life expectancy

![](_page_45_Picture_2.jpeg)

#### for Sub-Saharan Africa

![](_page_45_Figure_4.jpeg)